



April 10, 2014

**Disclosure Department**  
**The Philippine Stock Exchange**  
Tower One and Exchange Plaza,  
Ayala Triangle, Ayala Avenue,  
Makati City

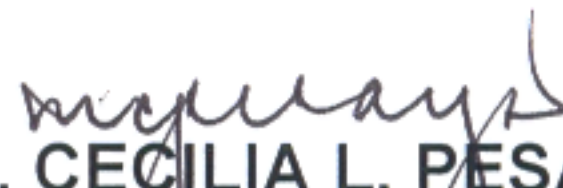
**Attention : MS. JANET A. ENCARNACION**  
**Head, Disclosure Department**

Gentlemen:

Further to our earlier disclosure dated April 7, 2014, please be informed that additional shares of LT Group, Inc. in Victorias Milling Company, Inc were acquired from the following companies:

<u>Name of Stockholder</u>	<u>No. of Shares</u>	<u>Amount</u>
1. China Banking Corp.	19,392,096	Php4.00/share
2. Philippine National Bank	161,978,996	Php4.54/share

Very truly yours,  
**LT GROUP, INC.**  
By:

  
**MA. CECILIA L. PESAYCO**  
Corporate Secretary