

October 31, 2018

Securities and Exchange Commission

Secretariat Building, PICC Complex,
Roxas Boulevard, Pasay City, 1307

**Attention : Director Vicente Graciano P. Felizmenio, Jr.
Director, Markets and Securities Regulation Department**

The Philippine Stock Exchange

6th Floor, PSE Tower, BGC
28th Street corner 5th Avenue,
BGC, Taguig City

**Attention : Ms. Janet A. Encarnacion
Head, Disclosure Department**

Gentlemen:

Please be advised that LT Group, Inc., together with Philippine National Bank, will conduct an Analysts' Briefing on the Companies' Financial Results for the First Nine Months of 2018 on Monday, November 12, 2018, at 3:30 in the afternoon at LT Group Inc.'s office located in:

11th floor Unit 3 Bench Tower
30th Street corner Rizal Drive, Crescent Park West 5
Bonifacio Global City, Taguig City.

The briefing is exclusive to investment/equity analysts. Interested parties are requested to confirm their attendance by Wednesday, November 7, 2018 by emailing:

Ms. Annabelle Arceo – Investor Relations Officer
Email: ir@ltg.com.ph or annabelle.arceo@ltg.com.ph

The above information is being disclosed in accordance with the disclosure rules of the Securities and Exchange Commission and the Philippine Stock Exchange.

Very truly yours,
LT GROUP, INC.

By:


MA. CECILIA L. PESAYCO
Corporate Secretary